



14 April 2026

## Compre announces FY 2025 results

Compre Group Holdings Limited (“Compre”), the Bermuda-domiciled international specialty reinsurance group, today announced its FY 2025 results. A copy is available to view on the company's website at: [Financial Reports Archive - Compre \(compre-group.com\)](#)

### Headline Performance

- Returned to profitability, delivering \$82.7m Comprehensive Income<sup>1</sup>
- Tangible Net Asset Value increased to \$694m (FY 2024: \$620m)<sup>2</sup>
- Strong new business momentum, with nine transactions agreed across legacy, retrospective capital relief and prospective underwriting
- Platform diversification, with deal activity broadly split across legacy, recurring capital relief solutions and prospective transactions, improving visibility of future income
- Prospective platform launched, establishing a capital light, fully collateralised structured reinsurance capability
- Capital position remains strong, with BSCR of 173%, supported by a \$75m Tier 3 bridge facility

The Group made significant progress in broadening and diversifying its business mix, agreeing terms on nine transactions across traditional legacy solutions, retrospective capital relief, and importantly, its first prospective underwriting transactions. Deal activity was broadly balanced across these three areas, improving the visibility and sustainability of future income while remaining firmly client-led.

### Will Bridger, Chief Executive Officer of Compre, said:

*“This was a pivotal year for Compre. We returned to profitability, grew our capital base, and, importantly, demonstrated that our platform can deliver across legacy, capital relief, and prospective underwriting. The launch of our prospective capability marks a significant strategic milestone, creating recurring income and future reinsurance opportunities while remaining fully collateralised. With a strong pipeline, robust capital position, and enhanced operational and technology capabilities, we are well positioned to deliver sustainable, long-term value for our clients and shareholders.”*

Capital and solvency remain strong, supporting growth, and we continue to invest in our operational and technology platform, including data infrastructure and GenAI enabled claims analytics. With a strong pipeline and recurring transaction structures now in place, Compre enters 2026 well positioned to deliver sustainable, long-term value for shareholders and clients.

**Notes:**

<sup>1</sup> Comprehensive Income refers to total comprehensive income adjusted for all agreed deals in the period, including agreed but yet to be completed.

<sup>2</sup> Tangible Net Asset Value (TNAV) excludes goodwill and other intangible assets and includes all agreed deals as at the period end, including those yet to be completed.

**- Ends -**

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**About Compre:**

Compre is a global specialty reinsurance group providing capital and liability solutions on a prospective and retrospective basis. For more than 30 years Compre has acquired and managed portfolios across most classes of re/insurance – general liability, marine, motor liability, US APH and others – creating specialist reinsurance solutions and delivering excellence in liability management beyond pure risk transfer. Leveraging this expertise, Compre selectively underwrites prospective reinsurance through a range of specialist covers, including structured, whole account quota share and renewable multi-year treaties. Compre operates in Bermuda, Finland, Germany, Malta, the US, the UK and at Lloyd's.

[www.compre-group.com](http://www.compre-group.com)

**Cautionary note on forward-looking statements**

This announcement may contain forward-looking statements. All statements other than statements of historical fact included in this announcement are forward-looking statements. Forward-looking statements express the Issuer's current expectations and projections relating to its financial condition, results of operations, plans, objectives, future performance and business. Such forward-looking statements are based on numerous assumptions regarding the Issuer's present and future business strategies and the environment in which it will operate in the future. No representation is made or will be made that any "forward-looking" statements will be achieved or will prove to be correct. Actual events or conditions may differ materially from such assumptions. Similarly no representation is given that the assumptions disclosed in this announcement upon which forward-looking statements may be based are reasonable. Past performance is not a reliable indicator of future performance. The recipient acknowledges that circumstances may change without notice and the contents of this announcement may become outdated as a result.