

Formal Notice

2 June 2023

SMI EQUITY RELEASE 2023-1 DESIGNATED ACTIVITY COMPANY

(a designated activity company limited by shares, registered under Part 16 of the Companies Act 2014 and incorporated under the laws of Ireland)

(the “**Issuer**”)

Application has been made to The International Stock Exchange (“**TISE**”) for admission to the Official List of €67,000,000 Class A Fixed Rate Asset-Backed Notes due 2067 and €200,000 Class X Variable Rate Asset-Backed Notes due 2067 (the “**Notes**”). Dealings of the Notes on TISE is expected to commence on 2 June 2023.

The Listing Document will be available for inspection at the registered office of the Issuer, 45 Mespil Road, Dublin 4, D04 W2F1, Ireland, during normal business hours for a period of 14 days following the date of this formal notice.

The Listing Agent in respect of the Notes is McCann FitzGerald Listing Services Limited of Riverside One, Sir John Rogerson’s Quay, Dublin 2, D02 X576, Ireland.

This formal notice appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Notes and that applications will only be considered on the basis of the Listing Document.