

FORMAL NOTICE

This notice complies with the requirements of The International Stock Exchange Authority Limited (the **Authority**). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by Pulse Clean Energy Finance Limited (the **Issuer**). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for approval of a GBP400,000,000 unsecured loan notes issuance programme (the **Programme**) and the admission of the following Series of Notes: Series 1 2022 GBP40,748,855 8 per cent notes due 2028 and an unlimited amount of PIK Notes (the **Notes**) of the Issuer issued under the Programme to the Official List of The International Stock Exchange (the **Official List**).

It is expected that admission to the Official List will be effective and that dealings will commence on or about 30 March 2022

Pulse Clean Energy Finance Limited

(a company incorporated and registered in England and Wales with registered no. 13641321)

Listing Agent

Ogier Corporate Finance Limited

44 Esplanade, St Helier, Jersey, JE4 9WG

The listing document and the note issue supplement for each series constituting the Notes relating to the Issuer's application is available, during normal business hours on any weekday (except Saturdays, Sundays and Bank holidays) for a period of 14 days from the date of this notice from:

Ogier Corporate Finance Limited

44 Esplanade, St Helier, Jersey JE4 9WG

And at the registered office of the Issuer at

8th Floor

100 Bishopsgate

London EC2N 4AG

30 March 2022