

## FORMAL NOTICE

This notice complies with the requirements of The International Stock Exchange Authority Limited (the **Authority**). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by eCapital Commercial Finance Holdings UK Limited (the **Issuer**). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for unlimited amount of Fixed Rate Unsecured Loan Notes 2025 (the **Notes**) issued/to be issued by the Issuer, to be admitted to the Official List of The International Stock Exchange (the **Official List**).

It is expected that admission to the Official List will be effective and that dealings will commence on or about 14 May 2021.

**eCapital Commercial Finance Holdings UK Limited**

(a company incorporated and registered in England and Wales with registered no. 11877547)

**Listing Agent**

**Ogier Corporate Finance Limited**

**44 Esplanade, St Helier, Jersey, JE4 9WG**

The listing document relating to the Issuer's application is available, during normal business hours on any weekday (except Saturdays, Sundays and Bank holidays) for a period of 14 days from the date of this notice from:

**Ogier Corporate Finance Limited**

**44 Esplanade, St Helier, Jersey JE4 9WG**

And at the registered office of the Issuer at  
One, St Peter's Square, Manchester, United Kingdom M2 3DE

14 May 2021