

## FORMAL NOTICE

This notice complies with the requirements of The International Stock Exchange Authority Limited (the **Authority**). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by Connect Finco SARL and Connect U.S. Finco LLC (the **Issuers**). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for an unlimited number of 6.750% senior secured notes due 1 October 2026 (the **Notes**) issued by the Issuers, to be admitted to the Official List of The International Stock Exchange (the **Official List**).

It is expected that admission to the Official List will be effective and that dealings will commence on or about 23 March 2020.

### **Connect Finco SARL**

(a private limited liability company incorporated under the laws of the Grand-Duchy of Luxembourg and registered with the Luxembourg Register of Commerce and Companies (*Registre de Commerce et des Sociétés, Luxembourg*) under B233109)

### **Connect U.S. Finco LLC**

(a limited liability company organised and existing under the laws of the State of Delaware with registered number 7571633)

### **Listing Agent**

**Ogier Corporate Finance Limited**  
**44 Esplanade, St Helier, Jersey, JE4 9WG**

The listing document relating to the Issuers' application is available, during normal business hours on any weekday (except Saturdays, Sundays and Bank holidays) for a period of 14 days from the date of this notice from:

**Ogier Corporate Finance Limited**  
**44 Esplanade, St Helier, Jersey JE4 9WG**

at the registered office of Connect Finco SARL at  
1A Rue Heienhaff, L-1736 Luxembourg

and at the registered office of Connect U.S. Finco LLC. at 251 Little Falls Drive, Wilmington, New Castle County, Delaware, 19808, USA

23 March 2020