

Formal Notice

This notice complies with the requirements of The International Stock Exchange Authority Limited (the "**Authority**"). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by MTW County Limited (the "**Issuer**"). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for USD210,000,000 Loan Note (the **Note**) issued by the Issuer, to be admitted to the Official List of The International Stock Exchange (the "**Official List**"). It is expected that admission to the Official List will be effective and that dealings will commence on or about 18 July 2019.

MTW County Limited

(a company incorporated and registered in England and Wales with registered number 06483143).

Listing agent:

Intertrust Securities (Jersey) Limited

The listing document relating to the Issuer's application is available during normal business hours on any week day (except Saturdays, Sundays and Public Holidays) for a period of 14 days from the date of this notice from:

Intertrust Securities (Jersey) Limited, 44 Esplanade St Helier Jersey JE4 9WG, Channel Islands.

18 July 2019