

## FORMAL NOTICE

This notice complies with the requirements of The International Stock Exchange Authority Limited (the **Authority**). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by Bionical Solutions Group Limited (the **Issuer**). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for up to £15,000,000 variable rate secured loan notes (the **Loan Notes**) and an unlimited number of payment in kind notes (the **PIK Notes** and together with the Loan Notes, the **Notes**) to be issued by the Issuer, to be admitted to the Official List of The International Stock Exchange (the **Official List**).

It is expected that admission to the Official List will be effective and that dealings will commence on or about 26 February 2019.

**Bionical Solutions Group Limited**

(a company incorporated and registered in England and Wales with registered no. 11662879 )

**Listing Agent**

**Ogier Corporate Finance Limited**

**44 Esplanade, St Helier, Jersey, JE4 9WG**

The listing document relating to the Issuer's application is available, during normal business hours on any weekday (except Saturdays, Sundays and Bank holidays) for a period of 14 days from the date of this notice from:

**Ogier Corporate Finance Limited**

**44 Esplanade, St Helier, Jersey JE4 9WG**

And at the registered office of the Issuer at

The Piazza  
Mercia Marina  
Findern Lane  
Willington  
Derby  
DE65 6DW

26 February 2019