

This notice is issued in compliance with the requirements of The International Stock Exchange Authority Limited (the **Exchange**). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any Notes of FTL UK Acquisition Company Limited (the **Issuer**). Applications will only be considered on the basis of the Listing Document.

Application has been made to the Exchange for the listing of £25,000,000 unsecured loan notes due 2022 (the **Loan Notes**).

It is expected that the admission of the Loan Notes to the Official List of the Exchange will be effective and that dealings will commence on or about 19 February 2018.

**FTL UK Acquisition Company Limited**  
(a company incorporated in England and Wales with registered no. 11052414)

**Listing by way of an Introduction sponsored by**  
**Carey Olsen Corporate Finance Limited**  
Of Loan Notes  
on the Official List of the Exchange

The Listing Document relating to the Issuer is available, during normal business hours on any weekday (Bank holidays, Saturdays and Sundays excepted) by collection only for a period of 14 days from the date of this notice from:

**Carey Olsen Corporate Finance Limited**  
47 Esplanade, St Helier, Jersey JE1 0BD, Channel Islands

And at the registered office of the Issuer at  
Connect House, 133-137 Alexandra Road, Wimbledon, London SW19 7JY

19 February 2018