

The Fee Schedules below are effective from 1 January 2017

### Schedule I

Investment Vehicles (Chapter 7)							
Type of Issuer	Application Fees				Annual Fees		
	Company / Issuer	Sub-Fund / Cell / Series	Class	Additional Securities	Company / Issuer	Sub-Fund / Cell / Series	Class
<b>Open-Ended Investment Vehicles</b>							
Single / Multi Class Fund	£6,000	n/a	£750	n/a	£1,500	n/a	£500
Multi Fund / Cell Investment Scheme (Umbrella Funds / PCCs / ICCs)	£5,000	£500	£750	n/a	£1,500	£500	£500
Traded OEIC	£10,000	-	-	-	£1,500	-	-
<b>Closed-Ended Investment Vehicles – Primary Listing</b>							
Single / Multi Class Fund	£5,000	n/a	£750	£1,000 <sup>1</sup>	£2,000	n/a	£500
Multi Fund / Cell Investment Scheme (Umbrella Funds / PCCs / ICCs)	£3,300	£750	£750	£1,000 <sup>1</sup>	£1,650	£750	£500
Structured Funds	£5,000	£900	£500	£1,000 <sup>1</sup>	-	-	£500
<b>Closed-Ended Investment Vehicles – Secondary Listing</b>							
Single / Multi Class Fund	£2,500	n/a	£500	£1,000 <sup>1</sup>	£1,000	n/a	£250
Multi Fund / Cell Investment Scheme (Umbrella Funds / PCCs / ICCs)	£1,000	£750	£500	£1,000 <sup>1</sup>	£1,000	£750	£250

Specialist Securities (Chapter 8)								
Type of Issuer	Application Fees						Annual Fees	
	Programme	Company / Issuer	Class	Pre-empted Additional Securities	Non-pre-empted Additional Securities	Increase in Headroom	Company / Issuer	Class
Corporate Debt	n/a	£5,000	£750	£375	£750	£750	No charge	£1,100
Special Purpose Vehicles & Asset Backed Securities	n/a	£4,200	£750	£375	£750	£750	No charge	£1,100
Convertible Debt	n/a	£5,000	£750	£375	£750	£750	No charge	£1,100
Programmes <sup>2</sup>	£3,300	£4,200	£750	£375	£750	£750	No charge	£1,100

Type of Issuer	Relevant Chapter	Application Fees	Annual Fees
Trading Company	6	£5,000	£5,000
Extractive Industries	9	£7,000	£7,000
SPACS	10	£5,000	£5,000

## Schedule II

Administrative / Facility Fees		
Fee Type	Relevant Chapter(s)	One-Off Fees (unless otherwise specified)
Initial Enquiry Fee	All	£1,000
Complex Listing Fee	All	£2,000
Block Listing / Series Facility / Extended Offer Period Facility	6, 7, 9 & 10	£500 per annum
Variable Funding Note Facility Fee	8	£1,500 per class per annum
Conversions / Reclassification	All	£1,000
Change of Fund Status	7 & 10	£2,500
Partial Redemption Fee <sup>3</sup>	All	£375
Delisting Fee <sup>4</sup>	All	£500 per class
Correction of Issue Data	All	£1,000
Reviewing circulars, offer documents re post listing events <sup>5</sup>	All	£1,000
Bulk Issuer Fee <sup>6</sup>	All	£1,000
Late Filing Fees: Annual / Interim Accounts	All	£1,000
Posting Announcements on MDMS	All	£250

**Notes:**

<sup>1</sup> Additional Securities <10% - £1,000, Additional Securities >10% - As per appropriate Schedule I Fee (Less 20% discount).

<sup>2</sup> Programme Fees – Aggregated fee arrangements are negotiable on a case-by-case basis.

<sup>3</sup> Partial Redemption Fee – This fee is raised on receipt of instruction to effect a partial redemption.

<sup>4</sup> Delisting Fee – This fee is raised on application to delist a security class but does not apply to those securities reaching automatic maturity.

<sup>5</sup> Reviewing circulars, offer documents re post listing events – This fee is raised and is negotiable on a case-by-case basis.

<sup>6</sup> Bulk Issuer Fee – This fee is raised where an application is made for more than one class of securities and a separate complete suite of application is provided for each individual class

The Exchange reserves the right to charge a discretionary fee for anything not covered in the above fee schedules e.g. re-listing fees.

The initial fee must be paid prior to the release of the initial comments letter. The annual fee for new applicants must be paid prior to approval and admission of the securities to the Official List of the Exchange. Non-payment of the annual fee in respect of existing listed securities could lead to the suspension and subsequent cancellation of listing of the securities.

All fees raised post listing must be settled within 30 days of the invoice date unless stated otherwise.

All fees raised post listing are non-refundable and payable in full irrespective of any subsequent delisting.